

Tax and Compliance Outlook & Insights (2025–2027)

Prepared by Caesar Advisory Group
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Tax and Compliance

****Outlook:****

Global tax automation will be a \$10B+ industry by 2027, with mandatory e-invoicing and real-time reporting spreading across jurisdictions. U.S. states including California, Texas, and Arizona are piloting AI-supported audit systems.

****Key Trends:****

- Real-time tax remittance mandates expanding to 40+ countries (Source: OECD)
- U.S. IRS leveraging AI to identify high-risk non-filers and crypto underreporting
- ESG compliance reporting becoming mandatory in EU and California by 2026

****Strategic Implications:****

Firms must adopt generative AI for smart filing, audit readiness, and ESG disclosure automation to reduce penalties and labor costs.